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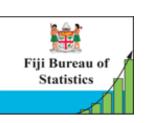
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Leibniz-Informationszentrum Wirtschaft Leibniz Information Centre for Economics



ECONOMIC SURVEYS

MINING AND QUARRYING 2021

AUGUST 2023

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PREFACE AND ACKNOWLEDGEMENTS

The report provides information on the Mining and Quarrying industry in 2021. The information was gathered from the registered establishments engaged in a wide range of activities such as extraction of minerals and supplementary activities aimed at preparing the crude materials for marketing; however, it excludes information on mining and quarrying activities in the informal sector.

The important numbers presented are the macroeconomic aggregates such as Gross Output, Intermediate Consumption, Value Added, Compensation of Employees, Consumption of Fixed Capital and Operating Surplus. These aggregates are combined with similar information on other industries to provide an estimate of Gross Domestic Product, which is a measure of our economy's size. The information made available in this report will allow us to work out the industry's contribution to the economy. It also contributes to the inputs of the national accounts system which basically provides a quantitative image of the whole economy.

The information on the mining and quarrying industry would be useful to a good number of users. They include:

- 1) Economist who needs to analyse the supply and demand for such activities.
- 2) Planner who uses the data to forecast the economy's performance.
- 3) Investor who wishes to have a closer look at opportunities available in the mining and quarrying economy.

The cooperation of those businesses who supplied the information presented in this report is hereby acknowledged. The Fiji Bureau of Statistics will continue to seek their support, as we need to continually provide reliable statistics for evidence based planning. The department would also like to thank the staff who were engaged in the conduct of the survey and the preparation of this report.

Bimlesh Krishna [Mr] **Chief Statistician - Economic Statistics Division**

NOTES

- 1 The interpretation of the symbols used in this report is as follows:
 - 0 Nil or a figure less than half the given value
- 2 Total values are subject to rounding errors.
- 3 Key to Abbreviations:
 - BR Business Register
 - CFC Consumption of Fixed Capital
 - COE Compensation of Employees
 - FBoS Fiji Bureau of Statistics
 - FSIC Fiji Standard Industrial Classification
 - GDP Gross Domestic Product
 - GFCF Gross Fixed Capital Formation
 - GO Gross Output
 - IC Intermediate Consumption
 - IPI Industrial Production Index
 - OS Operating Surplus
 - SAS Statistical Analysis System
 - VA Value Added
- 4 VA in the report refers to Gross Value Added.

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1 INTRODUCTION

1.1 **History of Surveys Undertaken**

This report contains the results of the survey carried out for the Mining and Quarrying industry for 2021. The first economic survey of the mining and quarrying sector was done in 1969 and was combined with the study of the manufacturing and electricity sectors. Since then, the survey has been carried out annually. The results of the survey from 1969 to 1994 were published in reports titled "Census of Industries", from 1995 to 2001 in reports titled "Census of Mining and Quarrying, Manufacturing and Electricity and Water", but from 2002, the results of the mining and quarrying industry are being produced solely on its own in Reports titled Economic Surveys: Mining and Quarrying.

1.2 Need for statistics relating to Mining and Quarrying

Mining and quarrying activities account for a substantial proportion of the total economic activity, whether in terms of the sector to the Gross Domestic Product (GDP) or in terms of its share of total employment and Gross Fixed Capital Formation (GFCF). Statistics on the mining and quarrying industry are therefore needed for the preparation of national accounts so that a meaningful study of the whole economy can be made. The data can also be used to construct the input-output table that shows the inter-connection of the mining and quarrying industry with other industries. Policy makers too require the data for formulating sound economic and social policies that augment capital formation. In addition, the establishments engaged in mining and quarrying industry find the data helpful in assessing the future direction of their business.

2 METHODOLOGY

2.1 Legal Basis

The survey was conducted under the provisions of the Statistics Act (Cap 71). This Act protects the confidentiality of the information submitted by the establishment and stipulates the completion of the questionnaire as well.

2.2 **Coverage and Scope**

The 2021 survey covered, other than the Central Government¹, all establishments operating in the mining and quarrying industry defined by the Fiji Standard Industrial Classification (FSIC) 2010 Section B. It is nevertheless possible that some small units not employing regular paid workers may have been omitted due to difficulties in identifying them, but the nature of such units do not affect the overall results in any significant way. The businesses in the mining and quarrying industry are predominantly engaged in extraction of minerals occurring naturally and supplementary activities (refer to FSIC 2010 for more details).

¹ Mining, quarrying and exploration on own account activities undertaken by the Central Government themselves fall under the scope of the Survey carried out for General Government.

2.3 **Statistical Unit**

The unit of reporting was the establishment (refer to Appendix I on Concepts and Definitions).

2.4 The Frame

The frame utilised to survey the establishments engaged in the mining and quarrying industry in 2021 was the list of establishments maintained by the FBoS. This list is known as the Business Register (BR), which is kept updated based on information supplied to the FBoS by the Fiji Revenue and Customs Service, Registrar of Companies and the City and Town Councils. In 2021, the list of establishments remained at 22.

2.5 **Questionnaire Design**

A common questionnaire was used for all types of activities related to mining and quarrying. It called for information on the particulars of the establishment e.g. type of organisation, income, expenditure, stocks, assets and employment (refer to Sample Questionnaire attached as Appendix VII).

2.6 **Data Collection and Survey Procedures**

The guestionnaires were emailed and replies were required within a month. Response was low, therefore personal visits to obtain the questionnaires were made to those establishments that did not respond and to those establishments that required assistance in filling out the questionnaires (refer to Sample Questionnaire attached as Appendix VII).

Once the questionnaires were received in the office, scrutiny and editing of data contained in them followed. Errors and omissions if found, called for more correspondence, telephone calls or personal visits in an attempt to obtain complete and correctly filled up returns, which were then placed in files sorted by activity and passed on for data entry.

On completion of data entry, tables were run, data edited and analysed and report was written.

2.7 **Data Processing**

Data was processed by FBoS' Economic Statistics Division using Microsoft Excel.

2.8 **Reference Period**

The establishments contacted were to submit details for the calendar year 2021. Where the accounting year differed from the calendar year, establishments were asked to provide information for the accounting year that covered the major part of the calendar year 2021.

2.9 **Non-responding Establishments**

Establishments that did not respond to the survey and establishments that operated during the whole or part of the survey reference period but became untraceable during the survey enumeration period due to closure or removal, were taken as nonrespondents. To account for the operations of non-responding establishments, data were rated-up.

2.10 **Rate-up Factors**

Data of non-responding establishments were calculated using rate-up factors. The rate-up factors were derived by first sorting out establishments into types of business and then grouping these establishments into 6 "number of persons engaged" size groups of 1-4; 5-9; 10-19; 20-49; 50-99 and 100+. Using number of persons engaged in each of this group, simple arithmetic means of Value Added were obtained. These arithmetic means were then multiplied by number of persons engaged in each of the non-responding group to estimate their data. The estimated figures for the non-responding units were then added to the figures of the responding units to arrive at the estimated data of the entire mining and quarrying industry.

The GFCF too has been estimated for non-response. Generally capital formation in small establishments, like the ones who have not responded in our inquiry, are low.

Empirically,

Let n_{ij} be the number of employees in group i of the j establishment of those sampled and let g_{ij} be its corresponding parameter; i = 1 to 6; j = 1 to s, where s is all sample. Then estimate,

Where k = number responded

I = number not responded (which is s-k)

3 **RESULTS**

All data contained in this report are in Fijian Dollars and in current prices.

Results of sub-classes 07291, 09901, 08999 have been grouped together in order to protect the confidentiality of the information supplied by them.

3.1 The Survey Response

Table 1A: The Survey Response

	FSIC 2010		DETUDNE	RESPONSE	
SUB- CLASS	ΑCΤΙVΙΤΥ	SURVEY FRAME	RETURNS RECEIVED	RATE %	
07291	Mining of gold and silver				
09901	Support activities for other mining and quarrying				
08999	Mining and quarrying n.e.c	5	5	100	
08101 Quarrying of stone, sand and clay		17	17	100	
GRAND TO	GRAND TOTAL		22	100	

Table 1B: Responding Establishment Contribution

INDUSTRY	TOTAL GO OF INDUSTRY	GO OF RESPONDING ESTABLISHMENT (as per survey)	% CONTRIBUTION OF RESPONDING ESTABLISHMENT TO TOTAL GO
Mining and Quarrying Activities	192,899,317	192,899,317	100

3.2 Legal Status of Establishments

Table 2: Legal Status of Establishments

FSIC 2010				Q	z	D	
SUB- CLASS	ΑCTIVITY	INDIVIDUAL OWNERSHIP	PARTNERSHIP	PRIVATE LIMITED COMPANY	NON-PROFIT ORGANISATION	PUBLIC LIMITED COMPANY	TOTAL
07291	Mining of gold and silver						
09901	Support activities for other mining and quarrying						
08999	Mining and quarrying n.e.c	0	0	5	0	0	5
08101	Quarrying of stone, sand and clay	1	0	15	0	1	17
GRAND	1	0	20	0	1	22	

3.3 Ownership of Establishments

Table 3: Ownership of Establishments

	FSIC 2010	FIJI	BRANCH OF	SUBSIDIARY		
SUB- CLASS	ΑCTIVITY	OWNED	AN OVERSEAS COMPANY	OF AN OVERSEAS COMPANY	TOTAL	
07291	Mining of gold and silver					
09901	Support activities for other mining and quarrying					
08999	Mining and quarrying n.e.c	2	2	1	5	
08101	Quarrying of stone, sand and clay	16	0	1	17	
GRAND T	OTAL	18	2	2	22	

3.4 Size of Establishments

Table 4: Size of Establishments

	NUMBER OF PERSONS ENGAGED							
SUB- CLASS	ΑCTIVITY	1-4	5-9	10-19	20-49	50-99	100+	TOTAL
07291	Mining of gold and silver							
09901	Support activities for other mining and quarrying							
08999	Mining and quarrying n.e.c	2	0	0	1	1	1	5
08101 Quarrying of stone, sand and clay		4	3	3	5	2	0	17
GRAND TO	GRAND TOTAL		3	3	6	3	1	22

3.5 Number of Persons Engaged as at 30 June 2021

Table 5A: Number of Persons Engaged

FSIC 2010		WORKI	NG WITH PAY	WORKING WI		
SUB- CLASS	ΑCTIVITY	LOCAL	EXPATRIATE	WORKING PROPRIET- ORS	UNPAID FAMILY WORKERS	TOTAL
07291	Mining of gold and silver					
09901	Support activities for other mining and quarrying					
08999	Mining and quarrying n.e.c	1,511	22	0	0	1,533
08101	Quarrying of stone, sand and clay	372	19	2	0	393
GRAND TOTAL		1,883	41	2	0	1,926

Table 5B: Number of Persons Engaged by Gender

	FSIC 2010	GENDER				
SUB-CLASS	B-CLASS ACTIVITY		FEMALE	TOTAL		
07291	Mining of gold and silver					
09901	Support activities for other mining and quarrying					
08999	Mining and quarrying n.e.c	1,453	80	1,533		
08101	Quarrying of stone, sand and clay	356	37	393		
GRAND TOTA	AL	1,809	117	1,926		

3.6 Macroeconomic Aggregates

Table 6: Macroeconomic Aggregates (\$)

FSIC 2010							
SUB- CLASS	ACTIVITY	GO	IC	VA	COE	CFC	OS
07291	Mining of gold and silver						
09901	Support activities for other mining and quarrying						
08999	Mining and quarrying n.e.c	136,399,556	85,198,012	51,201,544	32,476,154	53,815,676	-35,090,286
08101	Quarrying of stone, sand and clay	56,499,761	35,326,489	21,173,272	7,071,120	7,982,695	6,119,457
GRAND	TOTAL	192,899,317	120,524,501	72,374,816	39,547,274	61,798,371	-28,970,829

3.7 Gross Fixed Capital Formation

	FSIC 2010 SUB-CLASS					
TYPE OF CAPITAL FORMATION	07291/08999/09901	08101	TOTAL			
Land development and improvement	0	0	0			
Buildings	0	0	0			
Plant, machinery and related equipment	18,910	10,565,533	10,584,443			
Furniture, fixtures and office equipment	2,995	16,601	19,596			
Transport vehicles and related equipment	629,807	527,299	1,157,106			
ICT equipment, computer software and databases	0	2,153	2,153			
Research & Development and Mineral Exploration & Evaluation	9,083,477	0	9,083,477			
Other intellectual property products	7,685	0	7,685			
GROSS FIXED CAPITAL FORMATION	9,742,874	11,111,586	20,854,460			

Table 7: Gross Fixed Capital Formation (\$)

3.8 Average Turnover per Establishment

Table 8: Average Turnover per Establishment

FSIC 2010		NUMBER OF RESPONDING ESTABLISHMENTS	TURNOVER (as per survey)	AVERAGE TURNOVER PER ESTABLISHMENT
SUB- CLASS	ΑCTIVITY	NUMBER	\$	\$
07291	Mining of gold and silver			
09901	Support activities for other mining and quarrying			
08999	Mining and quarrying n.e.c	5	127,395,184	25,479,037
08101	Quarrying of stone, sand and clay	17	53,901,819	3,170,695
GRAND T	OTAL	22	181,297,003	8,240,773

3.9 Average Compensation of Employees per Paid Employee

	FSIC 2010	COMPENSATION OF EMPLOYEES (as per survey)	PAID EMPLOYEE (as per survey)	AVERAGE COMPENSATION PER PAID EMPLOYEE
SUB- CLASS	ΑCTIVITY	\$	NUMBER	\$
07291	Mining of gold and silver			
09901	Support activities for other mining and quarrying			
08999	Mining and quarrying n.e.c	32,476,154	1,533	21,185
08101	Quarrying of stone, sand and clay	7,071,120	391	18,085
GRAND T	OTAL	39,547,274	1,924	20,555

Table 9: Average Compensation of Employees per Paid Employee

3.10 Loans and Advances

Table 10: Loans and Advances

	FSIC 2010	CLOSING BALANCE			
SUB- CLASS	ACTIVITY	ABROAD	LOCAL	TOTAL	
07291	Mining of gold and silver				
	Support activities for other				
09901	mining and quarrying				
08999	Mining and quarrying n.e.c	399,179,916	258,000	399,437,916	
	Quarrying of stone, sand				
08101	and clay		719,225	719,225	
GRAND TO	DTAL	399,179,916	977,225	400,157,141	

3.11 2021 Results Compared with 2020 Results

	202	20	202	21	
AGGREGATES	\$	Aggregates expressed as % of GO	\$	Aggregates expressed as % of GO	Percentage change
GO	194,772,142		192,899,317		-1.0
IC	93,950,481	48.2	120,524,501	62.5	28.3
VA	100,821,661	51.8	72,374,816	37.5	-28.2
COE	41,461,117	21.3	39,547,274	20.5	-4.6
CFC	46,854,838	24.1	61,798,371	32.0	31.9
OS	12,505,706	6.4	-28,970,829	-15.0	-331.7
GFCF		206,144,765		12,162,983	-94.1
NUMBER OF PERSONS ENGAGED		1,759		1,926	9.5

Table 11: 2021 Results Compared with 2020 Results

Notes to assist interpret Table 11:

The VA shows a rapid decrease of 28.2 percent due to the increase in Intermediate Consumption. The GFCF shows a decrease of 94.1 percent when compared to 2020 due to less additions of assets by companies.

For supplementary information on the mining and quarrying sector, reference can be made to Appendix I for the Concepts and Definitions, Appendix II on the Composition of Macroeconomic Aggregates, Appendix III for Production of Gold and Silver, Appendix IV for the Annual Mining and Quarrying Production Index, Appendix V for the Average World Market Price of Gold, Appendix VI for the Macroeconomic Aggregates 1995 – 2021 and Appendix VII on the Sample Questionnaire.

APPENDIX I: CONCEPTS AND DEFINITIONS

All concepts and definitions used in this report are based upon the recommendations of the United Nations for their World Programme on Industrial Statistics. The major concepts and definitions and their treatment are briefly explained below.

- Compensation ofIncludes payments, whether in cash or in kind, made by the
employeesEmployeesIncludes payments, whether in cash or in kind, made by the
employer during the inquiry period for the work done to all
persons included in the count of employees. It includes all cash
payments, commissions, bonuses, cost of living allowances and
wages paid during periods of vacation and sick leave, contributions
in respect of their employees' social security and pension and
payments in kind
- **Consumption of Fixed Capital** In theory, this is the value of the current replacement cost of fixed assets used up during the accounting period as a result of normal wear and tear. The consumption of fixed capital shown in this report is derived from the information supplied by the firm. This is expected to conform largely to the requirements of Income Tax Act and no adjustment is attempted to bring this into conformity with the national accounts definition.

Employment Size Group This includes paid employment as well as people engaged.

Establishment An Establishment can be referred to as an enterprise that engages in one or predominantly one kind of economic activity, at or from one location, for which data are available or can be meaningfully compiled, that allow the calculation of the operating surplus.

Fixed Assets Fixed assets include the value of all physical assets expected to have a productive life of more than one year and intended for use by the establishment. Included are major additions, alterations and improvements to existing fixed assets that extend their normal economic life or raise their productivity.

Foreign Owned Subsidiary of an overseas company is always considered foreign owned, whereas a branch of an overseas company is only considered foreign owned if 51 percent or more of its equity is held abroad.

Gross Fixed CapitalThis is the outlay of the mining and quarrying industry on new and
second-hand durable goods less their sales plus their own account
capital construction work done on similar goods.

Gross OutputThis is the gross value of all goods and services produced during the
accounting period. Included here are net interests received, the
value of capital construction for own account and other income.

- Intermediate Consumption Intermediate consumption consists of non-durable goods and services which have a lifetime of use of less than one year. Compensation of employees do not form part of intermediate consumption, but expenditure such as travelling expenses of management personnel are included. Intermediate consumption differs from total purchases of raw materials, fuels etc. By the amount of stock changes of such goods. Valuation of intermediate consumption is at purchasers' value i.e. it is inclusive of all costs incurred by producers in the acquisition of the required goods and services.
- Local OwnedAll companies with 51 percent or more of its equity held in Fiji are
considered locally owned.
- Number of Employees This includes all persons who work in the establishment and receive regular pay and persons working away from the establishment when paid by and under the control of the establishment. Also included are salaried managers, and directors of incorporated businesses except when paid solely for their attendance at board of directors meetings.
- **Operating Surplus**This is the excess of value added by producers over compensation
of employees, consumption of fixed capital and net indirect taxes.
- Payments in kindThis is defined as the net cost to the employer of those goods and
services furnished to employees free of charge or at markedly
reduced cost that are clearly and primarily of benefit to the
employees as consumers. The item includes food, beverages,
clothing (except uniforms for civilians as these are not worn off-
duty) and lodging etc.
- *Statistical Unit* Statistical unit is the Unit for which information is collected.
- **Unpaid Family Workers** Unpaid family workers are persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least one third of the working time normal to the establishment.
- Value AddedValue added is the difference between the gross output and the
intermediate consumption. It provides a useful way of measuring
without duplicating the economic importance of an industry or
industrial sector.
- **Working Proprietors** Working proprietors are owners of establishments who are actively engaged in the work of the establishment. Excluded are silent or inactive partners.

APPENDIX II: COMPOSITION OF MACROECONOMIC AGGREGATES

	FSIC 2010 SUB-CL	ASS	
	07291/08999/09901	08101	
	Mining of gold & silver/ Mining & quarrying n.e.c/ Support activities for other mining & quarrying	Quarrying of stone, sand and clay	GRAND TOTAL
INCOME			
Primary Activity			
Revenue from sales	127,395,184	53,901,819	181,297,003
a] Sales	127,395,184	50,701,819	178,097,003
b] Civil Quarrying	0	2,200,000	2,200,000
c] Nursery & Landscaping	0	1,000,000	1,000,000
d] Quarry Aggregates	0	0	0
Change in stock of finished goods produced by the			
establishments	-123,261	1,642,237	1,518,976
Change in stock of work in progress	0	179,869	179,869
Secondary Activity			
Gross margin	0	0	0
Sales revenue	0	0	0
Less COGS	0	0	0
Opening stock	0	0	0
Add purchases	0	0	0
Less closing stock	0	0	0
Rent & receipts received - building	0	0	0
Subsidies and grants received	0	0	0
Receipts from industrial services rendered to others	0	0	0
Rent & receipts received - plant and machinery	0	43,318	43,318
Rent & receipts received - transport and related	0		
equipment		0	0
Rent & receipts received - repairs and maintenance	0	0	0
Research & development and mineral exploration &			
and evaluation	9,083,477	0	9,083,477
Other income	44,156	732,518	776,674
Gross Output	136,399,556	56,499,761	192,899,317
Miscellaneous Income	772,131	210,636	982,767
Discount	0	0	0
Business insurance claims received	0	0	0
Casualty insurance claims received	0	0	0
Profit or loss received from any other business in			
which you have an interest	0	0	0
Rent received from land	0	0	0
Interest received	142,434	15,564	157,998
Dividends received	0	0	0
Royalty received	0	0	0
Bad and doubtful debts recovered	0	0	0
Exchange gain	593,000	0	593,000
Surcharge	0	0	0
Service and license fees	0	0	0
Training rebates	0	0	0
Gain on sale of fixed assets	36,697	195,072	231,769
VAT charged on goods and services provided	0	0	0
TOTAL INCOME	137,171,687	56,710,397	193,882,084
EXPENDITURE			
Expenditure on materials for use in the business	42,769,788	19,444,834	62,214,622
Change in stock of material	0	0	0
Petrol/Automotive diesel oil	365,000	50,154	415,154

Mining and Quarrying 2021

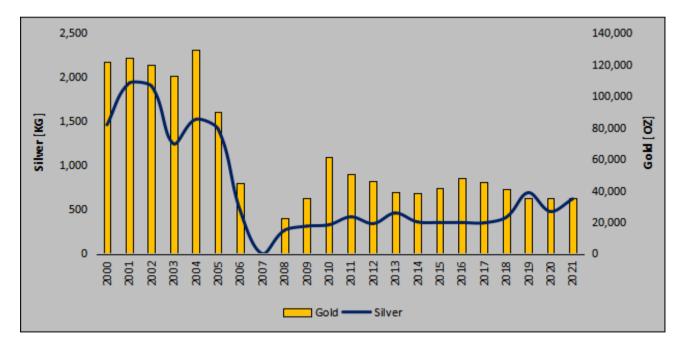
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	FSIC 2010 SUB-CL	ASS	
	07291/08999/09901	08101	
	Mining of gold & silver/	Quarrying of	GRAND
	Mining & quarrying n.e.c/	stone, sand	TOTAL
	Support activities for other	and clay	
	mining & quarrying		
Industrial diesel fuel/Heavy fuel oil	2,832,372	1,736,555	4,568,927
Kerosene	0	0	0
Liquid petroleum gas	0	248,022	248,022
Electricity expense	963	322,165	323,128
Water expense	277,751	8,185	285,936
Repairs and maintenance paid for motor vehicles	8,123	2,701,185	2,709,308
Repairs and maintenance paid for building	749	8,522	9,271
Repairs and maintenance paid for machinery and			
equipment	884,714	2,523,265	3,407,979
Cartage and haulage expenses paid to other firms	22,740	3,129,895	3,152,635
Travel expenses - air	25,874	18,229	44,103
Travel expenses - land	0	0	0
Travel expenses - water	41,531	368,473	410,004
Value of contract and commission work done	0	0	0
Audit and accounting	89,347	125,839	215,186
Legal fee	3,992,836	25,253	4,018,089
Advertising and promotion etc.	7,816	42,782	50,598
Bank charges	2,101,433	510,089	2,611,522
Postage	2,895	62,037	64,932
Telephone and telecommunication	170,747	17,560	188,307
Office stationery and supplies	142,652	153,467	296,119
Management and consultation fee	13,819	92,351	106,170
Rent paid for building	0	43,684	43,684
Rent paid for plant and machinery	161,063	890,353	1,051,416
Insurance paid - business	666,388	412,324	1,078,712
Security services	1,285,000	229,047	1,514,047
Cleaning services	1,646,235	7,022	1,653,257
Entertainment expenses	79,498	135,328	214,826
All other costs and expenses	27,608,678	2,019,869	29,628,547
Intermediate Input	85,198,012	35,326,489	120,524,501
Miscellaneous Expenditure	29,879,284	4,652,183	34,531,467
Casualty insurance	305,994	41,029	347,023
Property expense - rent paid for land	353,968	34,027	387,995
Property expense - interest paid	24,574,891	433,199	25,008,090
Property expense - dividend paid	0	125,559	125,559
Property expense - royalty	278,621	2,081,226	2,359,847
Bad and doubtful debts written off	29,857	986,169	1,016,026
Business licences, rates paid to central or local	,	, -	. , -
government	31,430	105,814	137,244
FNU levy	33,490	12,243	45,733
Exchange losses	2,833,319	0	2,833,319
Loss on sale of fixed assets	4,969	792,157	797,126
VAT paid on supplies of goods and services	1,387,745	8,022	1,395,767
Donations	45,000	32,738	77,738
Compensation of Employees	32,476,154	7,071,120	39,547,274
Wages and salaries paid	28,107,664	6,495,244	34,602,908
FNPF	2,510,450	395,875	2,906,325
	1,858,040	180,001	2,038,041
Payment in kind	1,000,040		
Payment in kind Consumption of fixed capital	53,815,676	7,982,695	61,798,371

Period	Gold	Silver	Period	Gold	Silver	Period	Gold	Silver
	[oz]	[Kg]		[oz]	[Kg]		[oz]	[Kg]
1970	104,008	na	1971	83,013	na	1972	76,004	na
1973	79,991	na	1974	68,995	na	1975	68,738	na
1976	65,780	na	1977	49,351	na	1978	28,068	na
1979	29,675	na	1980	24,885	208	1981	30,833	261
1982	45,750	576	1983	40,124	405	1984	48,515	473
1985	59,961	459	1986	91,822	774	1987	92,080	841
1988	137,348	988	1989	135,708	1,055	1990	132,33	779
1991	88,189	477	1992	118,990	1,258	1993	121,65	1,112
1994	113,653	1,498	1995	112,399	2,083	1996	143,13	1,882
1997	150,176	2,594	1998	119,665	1,745	1999	142,39	2,125
2000	121,980	1,462	2001	124,263	1,934	2002	119,79	1,903
2003	113,074	1,247	2004	129,664	1,523	2005	89,796	1,418
2006	45,103	494	2007	932	0	2008	22,497	265
2009	35,074	313	2010	61,172	328	2011	50,557	418
2012	46,271	342	2013	39,167	462	2014	38,466	361
2015	41,463	354	2016	48,226	354	2017	45,805	350
2018	41,174	413	2019	35,571	692	2020	35,057	479
2021	35,589	622						

APPENDIX III: PRODUCTION² OF GOLD AND SILVER

GRAPH 1: PRODUCTION² OF GOLD AND SILVER 2000 - 2021

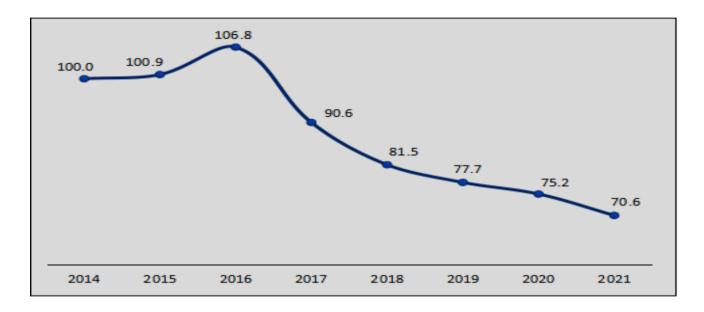


² Production data is based on calendar year; whereas the Macroeconomic aggregates are based on financial year data since it is not possible to split financial data by calendar year (refer to 2.8 on Reference Period).

APPENDIX IV: ANNUAL MINING AND QUARRYING PRODUCTION INDEX³ [Base Average 4 = Quarters 2014 = 100.0]

Division	Commodity	Weight				Y	EARS			
			2014	2015	2016	2017	2018	2019	2020	2021
07/08	Mining and Quarrying	4.0	100.0	100.9	106.8	90.6	81.5	77.7	75.2	70.6

Graph 2: ANNUAL MINING AND QUARRYING PRODUCTION INDEX³ [Base Average 4 = Quarters 2014 = 100.0]



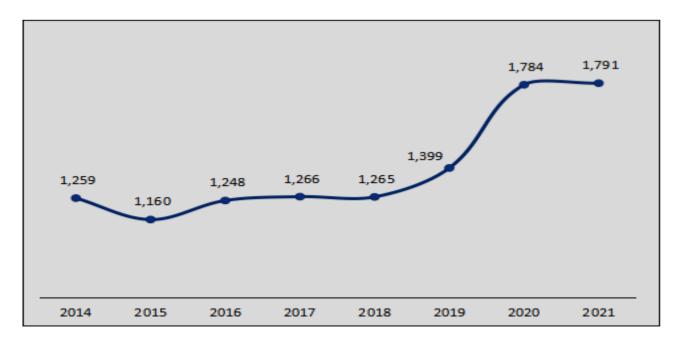
³ Extract from the Industrial Production Index (IPI), which constitutes apart from Mining and Quarrying, the Manufacturing and Electricity and Water sectors. Out of a total weight of 100.0 in the IPI, Mining and Quarrying has a weight of 4.0.

APPENDIX V: AVERAGE WORLD MARKET PRICE OF GOLD

Period	Gold
	\$US/Fine Oz
1994	384.08
1995	384.11
1996	387.79
1997	331.43
1998	294.19
1999	278.70
2000	279.14
2001	271.05
2002	309.47
2003	363.16
2004	409.73
2005	448.72
2006	612.76
2007	703.15
2008	882.90
2009	977.49
2010	1,231.32
2011	1,571.15
2012	1,677.78
2013	1,393.70
2014	1,259.34
2015	1,160.12
2016	1,248.15
2017	1,266.02
2018	1,264.85
2019	1,398.62
2020	1,783.62
2021	1,790.89

Source: Reserve Bank of Fiji

GRAPH 3: AVERAGE WORLD MARKET PRICE OF GOLD 2014 - 2021

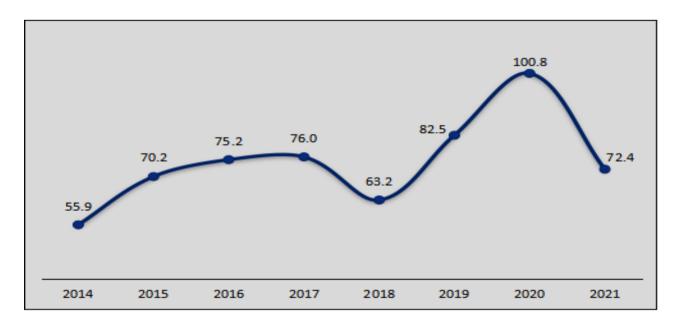


Mining and Quarrying 2021 Economic Statistics Division

YEAR	GO	IC	VA	COE	CFC	OS
1995	77,619,842	45,230,657	32,389,185	27,401,180	6,536,419	-1,548,414
1996	90,606,394	49,844,707	40,761,687	31,578,712	6,299,859	2,883,116
1997	98,698,172	58,782,443	39,915,729	35,142,905	5,253,299	-480,475
1998	102,709,344	53,976,670	48,732,674	31,962,031	8,108,616	8,662,027
1999	111,673,636	52,991,390	58,682,246	27,552,667	9,415,883	21,713,696
2000	98,707,315	49,544,489	49,162,826	27,757,085	8,636,713	12,769,028
2001	95,552,484	49,768,355	45,784,129	25,271,323	6,403,792	14,109,014
2002	88,872,883	52,391,712	36,481,171	30,501,424	6,222,771	-243,024
2003	102,072,735	56,094,813	45,977,922	30,544,575	6,860,172	8,573,175
2004	93,004,915	67,277,052	25,727,863	30,405,685	7,072,958	-11,750,780
2005	79,925,736	63,909,692	16,016,044	26,348,078	11,232,651	-21,564,685
2006	59,363,425	49,978,335	9,385,090	26,014,193	11,812,239	-28,441,342
2007	38,684,345	48,320,216	-9,635,871	33,289,407	8,981,694	-51,906,972
2008	74,441,183	55,131,314	19,309,869	27,073,854	3,913,282	-11,677,267
2009	103,785,971	59,575,072	44,210,899	33,654,405	5,760,985	4,795,509
2010	169,573,842	106,412,160	63,161,682	41,250,024	10,371,572	11,540,086
2011	183,155,576	105,891,564	77,264,012	42,207,991	12,454,290	22,601,731
2012	214,458,386	126,625,902	87,832,484	48,063,746	15,707,234	24,061,504
2013	190,691,789	130,991,283	59,700,506	47,059,952	16,241,046	-3,600,492
2014	177,550,706	121,651,027	55,899,679	50,242,704	18,209,947	-12,552,972
2015	189,921,902	119,715,183	70,206,720	40,293,997	17,293,547	12,619,175
2016	210,288,389	135,066,524	75,221,865	40,487,577	15,799,399	18,934,889
2017	195,819,273	119,775,872	76,043,401	39,049,411	16,566,719	20,427,271
2018	187,121,098	123,871,789	63,249,309	38,963,680	19,597,915	4,687,714
2019	208,744,493	126,292,847	82,451,646	41,575,822	45,864,006	-4,988,182
2020	194,772,142	93,950,481	100,821,661	41,461,117	46,854,838	12,505,706
2021	192,899,317	120,524,501	72,374,816	39,547,274	61,798,371	-28,970,829

APPENDIX VI: MACROECONOMIC AGGREGATES 1995 – 2021 (\$)

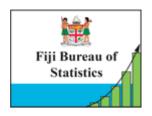
GRAPH 4: VALUE ADDED 2014 - 2021 (\$Millions)



Mining and Quarrying 2021

Economic Statistics Division

APPENDIX VII: SAMPLE QUESTIONNAIRE



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 Telephone:
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 Fax No:
 [679] 330 3656

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 Website:
 www.statsfiji.gov.fj

CONFIDENTIAL

DESPATCHED: __/__/__

2021 CENSUS OF MINING AND QUARRYING

Tax Identification Number

Please correct any errors appearing in this label.

Dear Sir/Madam,

Enclosed is a copy of the 2021 Census of Mining and Quarrying questionnaire.

<u>COVERAGE AND SCOPE</u>: It covers all establishments engaged in the Mining and Quarrying sector classified under the Fiji Standard Industrial Classification 2010 Section B (refer note on page 2). If an establishment's Mining and Quarrying activities are combined with other type of business, please report only the operations of the mining and quarrying activities.

<u>PURPOSE</u>: The census provides an important means of assessing the contribution this sector makes to the economy of Fiji, and indicates the changing composition and structure of the industry. The results of the Census will be used by the Fiji Bureau of Statistics in the estimation of the National Income of Fiji and in the provision of other key indicators.

<u>REFERENCE PERIOD</u>: Reference period is the calendar year 2021. If your accounting year is different provide information approximating closest to the calendar year 2021. Limited liability companies are requested to submit a copy of their financial statements with the questionnaire.

<u>COMPULSORY REQUIREMENT</u>: The Census is conducted under the provisions of the Statistics Act (Cap 71). In accordance with Section 8 subsection 2 of this Act you are required to fill the questionnaire and return it to the undersigned. Please be advised that failure to meet the above deadline may lead to legal action.

<u>CONFIDENTIALITY OF INFORMATION</u>: Information supplied will be used by the department for the preparation of statistics. Any release of information will be in accordance with the Statistics Act and only authorised persons will have access to individual information.

<u>CONTACT PERSON FOR HELP AND ADVICE</u>: Mr. Esava Cabenalevu on email <u>ecabenalevu@statsfiji.gov.fj</u> or telephone 331 5822 (ext. 386 247) or direct line 323 0847.

Maria Musudroka [Ms] Chief Executive **NOTE:** Under the Fiji Standard Industrial Classification 2010's Section B, the Mining and Quarrying are predominantly engaged in extraction of minerals occurring naturally and supplementary activities.

This return is required for the addressed establishment only. In case this is not possible, a combined return with similar main activities may be submitted. If the information cannot be provided on this basis, please state the reasons.

ORGANISATIONAL STRUCTURE

1 A business can have more than one establishment involved in similar or different activities at different locations. State the location, the type of activity engaged in and the Gross Turnover of each establishment during the year.

FORM OF OWNERSHIP

- 5 (1) Fiji owned: This is an establishment operating in Fiji in which 51% or more equity is held locally.
 - (2) Branch of an overseas company: This is an establishment operating in Fiji which is controlled by or supervised by an overseas head office and which is an integral part of the foreign parent organisation. Branch has no equity share capital.
 - Subsidiary of an overseas company:
 A company is a subsidiary of another if that other company owns this subsidiary wholly or holds more than half the nominal value of the equity share capital of this subsidiary company.

EQUITY PARTICIPATION

6 Give the proportion of the share capital held by residents of Fiji. Equity share capital held by companies or individuals on behalf of residents of Fiji should also be included.

OPERATING STATUS

If you are no longer in business, a **STATUTORY DECLARATION** must be attached with the questionnaire with the words **"CLOSED BUSINESS"** written across the questionnaire and returned to the Fiji Bureau of Statistics. The Statutory Declaration must be signed by a Magistrate or a Barrister/Solicitor, Justice of Peace or a member of the Notary Public acting on your behalf. The Statutory Declaration must state the name of the business, nature of its activity and the date on which it ceased operation.

QUESTIONNAIRE

All relevant questions must be answered with clear and correct figures. Estimates will be accepted where actual data are not available. Values, **excluding VAT**, are to be expressed in Fiji Dollars.

1. Organisational Structure

Does this business operate at mo	pre than one location?)	
Please tick the appropriate box:	No Yes	If yes, please give	details below:
	PHYSICAL LOCATION OF	MAIN TYPE OF BUSINESS OR	FSIC
NAME OF ESTABLISHMENT/BRANCH	BUSINESS	ACTIVITY	[FOR OFFICIAL USE ONLY]
(1)	(2)	(3)	001

2. Accounting Period

Please state the accounting period: From	/	/2021	То	/	/2021
--	---	-------	----	---	-------

3. Legal Status of Organisation

	Please tick appropriate box	(
002	Sole Trader	1	Partnership	2	
	Private Limited Company	3	Public Limited Company	4	
	Co-operative	5	Government Owned Trading Entity	6	
	Statutory Board	7	Central Government	8	
	Local Government	9	Joint Venture and Consortia	10	
	Non-profit Organization	11	Trusts and Estates	12	
	Consulates and Foreign Embassies	13	Branch of a Company incorporated Overseas	14	

4. International Trade

Please tick appropriate box	Yes	No
Does the establishment import or export any type of goods or services		
If yes, please specify		

5. Form of Ownership

	Please tick appropriate box				
003	Fiji owned	1	Branch of an overseas company	2	
	Subsidiary of an overseas company	3	Others (specify)	4	

6. Equity Participation

Please indicate the equity capital held by Fiji Citizens. As at end of 2021 %	Please indicate the equity capital held by Fiji Citizens. As at end of 2021	%
---	---	---

PRIMARY INCOME EARNED DURING THE ACCOUNTING PERIOD

7 This refers to the sale of goods produced by the establishment. The value should be the actual selling value, net of any discount or rebate allowed to the buyer.

Include:

- (i) Sales of waste products, residues etc.
 - (ii) Excise dues should be included as part of the value of sales.

Exclude VAT charged on goods provided.

OTHER INCOME

- 8 Include rent received for building.
- 11-13 Include rent received for plant and machinery, transport and related equipment, repairs and maintenance. Exclude rent received for land which should be included in question 23.
- 14 State the total sales, if any, of electricity produced by your establishment.
- 18 This is the resale value of goods bought, the goods being in the same condition as received and does not go through any manufacturing process by your enterprise.
- 21 Include all claims arising from business insurance. Examples of business insurance are insurance against the risk of buildings, properties and stocks. Exclude life, education or any other personal insurance.
- 22 Include all claims received arising from casualty insurance. Examples of casualty insurance are insurance against the risk of accidents and illness etc to employees. Claims for life, education or any other form of personal insurance are to be excluded.

Prin	nary Income Earned During The Accounting Period		VALUE (\$)
7	a)	004	
	b)	005	
	c)	006	
	d)	007	
Oth	er Income		
8	Rent & receipts received - building	008	
9	Subsidies and grants received	009	
10	Receipts from industrial services rendered to others	010	
11	Rent & receipts received - plant and machinery	011	
12	Rent & receipts received - transport and related equipment	012	
13	Rent & receipts received - repairs and maintenance	013	
14	Value of electricity sold	014	
15	Gold hedging	015	
16	Commissions received	016	
17	Own account capital construction	017	
18	Income of sales of good without transformation (see question 37)	018	
19	Other income	019	
20	Discount	020	
21	Business insurance claims received	021	
22	Casualty insurance claims received	022	
23	Profit or loss received from any other business in which you have an interest	023	
24	Rent received from land	024	
25	Interest received	025	
26	Dividends received	026	
27	Royalty received	027	
28	Bad and doubtful debts recovered	028	
29	Exchange gain	029	
30	Surcharge	030	
31	Service and license fees	031	
32	Training rebates	032	
33	Gain on sale of fixed assets	033	
34	VAT charged on goods and services provided	034	
35	Grand Total of All Income Received [Codes 004 to 034]	035	

PURCHASES OF MATERIALS AND OPERATING EXPENDITURE

36 State in detail the total value of all purchases of material and supplies during the year for use in the production process. In arriving at the value, deduct trade discounts received. The cost of transport should also be excluded unless it is accounted as part of the purchase price. Direct import by establishments should be reported at cost. Exclude any transport cost paid to outside firms which should be included in question 50.

Include all purchases of:

- a] Basic materials, components, semi-manufactured goods and so on that are physically incorporated in the products of the establishment.
- b] Auxiliary materials such as lubricants, packaging materials, small tools, parts, materials for repair and maintenance.
- c] Materials for producing machinery or other capital items for own use.
- d] Materials bought for carrying "own construction" work reported in question 93.

Exclude all purchases of:

Machinery and plant and other capital equipment purchased by you which should be included in question 93.

Exclude VAT paid on supplies of goods and services.

FUEL, ELECTRICITY AND WATER

- 38-41 Expenditure on fuel represents the total value of fuel purchased by your establishment for use in the production of heat, power or electricity including gasoline and other fuels for vehicles. Exclude those that enter directly into the production process as they should be reported as raw materials.
- 42-43 State the total value of electricity and water purchased by your establishment for the production process.

OTHER EXPENDITURE

- 44-46 Repairs and maintenance costs paid to other firms covers the total costs of current repair and maintenance service provided by such firms on repairs done on vehicles, building, machinery and equipment of the establishment. Current repair and maintenance carried out by other establishments or by ancillary repair and maintenance unit which has been treated as an independent establishment should be included.
- 47 Cartage and haulage expense includes payment for the transportation of goods and materials within the country. It excludes cost of transport carried out by your own equipment and employees.
- 52 Contract and commission work done by other establishments on your materials covers payments made by the establishment for contract and commission work done on materials controlled by your establishment.
- 69 Include payment in respect of leased/rented land. If it is not possible to separate payments made for land from building, please include expenditure in question 60.
- 70 Include interest on long-term debts and interest on all borrowing.

COMPENSATION OF EMPLOYEES

- 81 Gross wages and salaries includes overtime, sick and holiday pay, bonuses, payments under piece rate schemes, all allowance, severance and redundancy pay, sales commissions paid to own employees and directors fee etc.
- 83 Payment in kind is the cost to the employer for providing employees with housing transport, clothing, food, drinks, fuels, etc. free of charge or at a reduced rate.

Expenses

	chases of Materials and Operating Expenditure		VALUE (\$)
36	Expenditure on materials for use in the business		
	a)	036	
	b)	037	
	c)	038	
37	Expenditure on goods for resale without further processing (refer question	039	
•	18)		
Euro	I, Electricity and Water		
	Petrol/automotive diesel fuel	040	
	Industrial diesel fuel/heavy fuel oil	041	
40	Kerosene	041	
41	Liquid petroleum gas	042	
42	Electricity	043	
43	Water	044	
	er Expenditure	045	
44	Repairs and maintenance on vehicles	046	
45	Repairs and maintenance on building	040	
45 46	Repairs and maintenance on plant and machinery	047	
		048	
47 10	Cartage and haulage expenses paid to other firms		
48	Travel expenses on air transport	050	
49	Travel expenses on water transport	051	
50	Travel expenses on land transport	052	
51	Accommodation charges	053	
52		054	
53	Audit and accounting	055	
	Legal fee	056	
55	Advertising and promotion etc	057	
56	Bank charges	058	
57	Postage	059	
58	Telephone and telecommunication	060	
59	Office stationery and supplies	061	
60	Rent paid on building	062	
61	Rent paid on plant and machinery	063	
62	Management and consultation fee	064	
63	Business insurance	065	
64	Security services	066	
65	Cleaning services	067	
66	Entertainment expenses	068	
67	All other costs and expenses	069	
68	Casualty insurance	070	
69	Rent paid for land	071	
70	Interest paid	072	
71	Dividend paid	073	
72	Royalty paid	074	
73	Bad and doubtful debts written off	075	
74	Business licenses and rates paid	076	
75	Fiji National University [FNU] levy	077	
76	Exchange losses	078	
77	Loss on sale of fixed assets	079	
78	VAT paid on supplies of goods and services	080	
79	Donations made	081	
80	Depreciation (to agree with question 93(8))	082	
	npensation of Employees		
81	Gross wages and salaries	083	
82	Employers contribution to FNPF	084	
83	Payment in kind	085	
84	Grand Total of Expenditure Incurred [Codes 036 to 085 excluding 073]	086	

STOCKS

- 86 Work-in-progress consists of unfinished output at the end of the reference year.
- 87 Finished goods bought for resale are stocks of goods bought for resale in the same condition as purchased.
- 88 The value of materials, fuel supplies and components are stocks of raw materials not used up in the production process.

LOANS AND ADVANCES

89 Please provide information relating to any loan or advances at the end of the accounting period.

NET EARNINGS

90 This is the net profit of your establishment/enterprise from the profit and loss account.

NUMBER OF EMPLOYMENT

91 Please note that the information in respect of <u>employment is for the last pay week in June 2021</u>

<u>Operatives</u> includes all employees directly engaged in the activity of the establishment, e.g. those in fabrication, processing, assembling, shop messengers, warehouse men, packers and repair men etc. Casual workers should also be included here.

Others includes administrators, technical/clerical personnel, e.g. managers, clerks etc.

Expatriates are non-Fiji citizens who stayed in Fiji.

<u>Working proprietors</u> include all individual proprietors and partners who are actively engaged in the work of the establishment. Silent or inactive partners should be excluded unless they participate actively in the work of the establishment.

<u>Unpaid family workers</u> include persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least a third of the normal working hours of the establishment.

ENVIRONMENT RELATED QUESTIONS

92 In view of the importance of climate change and disaster related events, the FBoS has embarked on compiling Environment Economic Account to be consistent and comparable with other countries. Therefore, the need to capture these statistics from all sectors within the economy, including all business entities. The information provided by the establishment would help us further improve these accounts which would be used in planning and policy formulation.

86 - 88. Stocks

Please give the value of stocks held by your	VALUE OF STOCKS (\$)			
establishment		OPENING	CLOSING	CHANGE
Finished goods produced by the establishment	080			
and intended for sale				
Work-in-progress	083			
Finished goods bought for resale	086			
Materials, fuel, supplies and components	089			
Total	092			

89. Loans and Advances – Closing Balance

Locally	095	
Abroad	096	
Total	097	

90. Net Earnings

		Amount (\$)
Net profit/loss of your establishment/enterprise. [Codes (028+094)-079]	098	

91. Number of Employment

			NUMBER EMPLOYED
a]	Working with pay		
	Fiji citizens	099	
	Expatriates	100	
b]	Working without pay		
	i] Working proprietors	101	
	ii] Unpaid family workers	102	
	Total [Codes 099+100+101+102]	103	
c]	The total number in employment by gender		
	i] Total males	104	
	ii] Total females	105	

92. Environment Related Questions

106	Please tick the appropriate source of water for the establishments						
	Metered water [WAF]	1					
	Rain water	2					
	River/Creek	3					
	Bore hole	4					
	Others (Please specify ······.)	5					
107							
	Electricity [EFL]	1					
	Electricity [own generation]	2					
	(a) Solar	2a					
	(b) Hydro	2b					
	(c) Diesel/Thermal	2c					
	(d) Windmill	2d					
108	Please indicate the method of solid waste disposal of the establishments						
	Collection by city/town council	1					
	Collection by private companies	2					
	Private incineration	3					
	Private dumpsite	4					
	Recycled	5					
	Others (Please specify ······.)	6					
109							
	Connected to Sewerage Line	1					
	Septic tank	2					

Mining and Quarrying 2021

Economic Statistics Division

Disposal in the sea/river	3	
Others (Please specify	4	

CAPITAL ASSETS

93 (8) I	Please ensure that:	The value given for depreciation should agree with the value given in question 80.
93 (5) <u>(</u>	Own Account Capital Construction:	This is the cost of new assets and to the existing fixed assets made by the establishments own labour for its own use. Cost should be equivalent to labour costs plus value of materials at cost.
93 <u>E</u>	Entertainment Literary/Artistic Origin	als include:

- (a) Precious stones and metals (e.g. diamonds, non-monetary, gold, platinum and silver);
- (b) Antiques and other art objects (e.g. painting and sculptures); and
- (c) Other valuables (e.g. jewellery and collector items).

93. Capital Assets

		VALUE (\$)										
		Opening book value [1]	Purchase of new and second hand assets at cost		Land Development &	Own Account	Other Changes	Sales of Capital	Depreciation	Closing Book		
			Value	value	Locally	From abroad	Improvement	Capital Construction		assets		value
			[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]		
Residential buildings	117											
Non - residential buildings	126											
Other structures	135											
Land	144											
Transport vehicles and related	153											
ICT equipment	162											
Furniture, fixtures and office equipment	177											
Other machinery& equipment	180											
Cost of ownership transfer on non- produced assets	189											
Research & development	198											
Mineral exploration & evaluation	207											
Computer software & database	216											
Entertainment literary/artistic originals	225											
Renewable energy equipment related	234											
Other intellectual property products	243											
Total	252						T					

Person we should contact if any queries arise regarding this form:

THANK YOU FOR COMPLETING THE QUESTIONNAIRE

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